

ALLEN & OVERY LLP

John Kibler
Jonathan Cho
1221 Avenue of the Americas
New York, New York 10020
Telephone: (212) 610-6300

*Counsel to HSBC Bank USA, N.A., as Trustee
of Certain Residential Mortgage Backed
Securities Trusts*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
: Case No. 12-12020 (MG)
:
RESIDENTIAL CAPITAL, LLC, *et al.*, : Chapter 11
:
Debtors. : Jointly Administered
:
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**NOTICE OF WITHDRAWAL OF CERTAIN TRUSTS
FROM PLAN SUPPORT AGREEMENT**

HSBC Bank USA, National Association (“**HSBC**”), in its capacity as Trustee for certain residential mortgage backed securitization trusts (the “**RMBS Trusts**”), is party to that certain Plan Support Agreement dated as of May 13, 2013 (the “**Plan Support Agreement**”). Pursuant to the Plan Support Agreement, HSBC hereby withdraws the execution of the Plan Support Agreement solely with respect to the following RMBS Trusts (together, the “**Withdrawing Trusts**”):

1. Nomura Asset Acceptance Corporation, Alternative Loan Trust, Series 2005-S4
2. Nomura Asset Acceptance Corporation, Alternative Loan Trust, Series 2006-S2
3. Nomura Asset Acceptance Corporation, Alternative Loan Trust, Series 2006-S3
4. Nomura Asset Acceptance Corporation, Alternative Loan Trust, Series 2006-54
5. SunTrust Acquisition Closed-End Seconds Trust, Series 2007-1

For the avoidance of doubt, HSBC is not withdrawing the execution of the Plan Support Agreement for any RMBS Trusts other than the Withdrawing Trusts.

Dated: New York, New York
June 25, 2013

ALLEN & OVERY LLP

/s/ John Kibler

John Kibler

Jonathan Cho

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john.kibler@allenovery.com
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